

Business Sectors

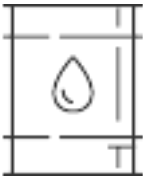
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```



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Includes energy, oil & gas refining and exploration, and the domestic demand

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$.post("sites/all/themes/jegsnw/templates/rates.php", {rate:(this).val()}, function(d) { if(d>0) {
alert("You already rated this page"); } else { alert("Thanks For Rating"); } }); $(this).attr("checked");
}); }); function showInnerShareBox() { var x = document.getElementById("InnerShareBox");
x.style.display = "inline-block"; } function showInnerShareBoxDef() { var x =
document.getElementById("InnerShareBox"); x.style.display = "none"; } function showMainShare() {
var x = document.getElementById("InnerShareBox"); if (x.style.display === "none") { x.style.display
= "inline-block"; } else { x.style.display = "none"; } } function showInnerShareBox_pop() { var x =
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Manufacturing opportunities in oil & gas sector

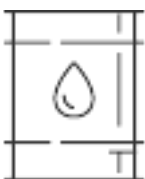
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Kingdom Of Saudi Arabia

Oil And Natural Gas

Between 2015 and 2019, Saudi Aramco has budgeted ~USD 150 billion in capital and operational expenditure: 40 billion for manufactured inputs and 110 billion for services. Currently, the company sources roughly 25% of its manufactured inputs from local producers. In future, it aims to increase the localized share of its business to 70%. To spur investment in local production, Saudi Aramco is working with the government to provide numerous incentives to investors, including land in industrial zones, long-term procurement agreements, exclusivity in bidding, and a price advantage of up to 10% to local producers. Opportunity: Saudi Aramco plans to spend ~USD 40 billion on manufactured inputs over the next five years, roughly 25% of which it currently sources through imports. Specifically, Aramco see opportunities in manufacturing the following products: 1) Pipe & structural steel: ~USD 12 bn and 35% localization, 2) Columns, vessels, exchangers, & valves: ~USD 6 bn and 25%, 3) Compressors, pumps, & turbines: ~USD 4 bn and 15%, 4) Chemicals, drilling fluids, & inhibitors: ~USD 5 bn and 45%, 5) Instrumentation & electrical: ~USD 5 bn and 30%, 6) Drilling & producing equipment: ~USD 6 bn and 20%, 7) Health, safety, security & fire ~USD 3 bn and 20%, 8) Construction & general supplies ~USD 2 bn and 25%.

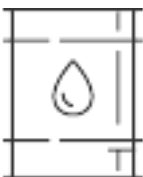
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Services in oil & gas sector

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Kingdom Of Saudi Arabia

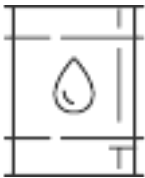
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Oil And Natural Gas

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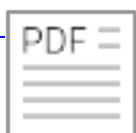
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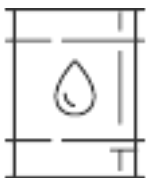


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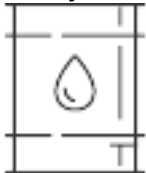
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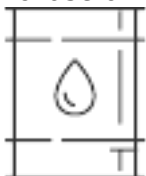
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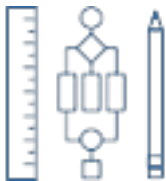
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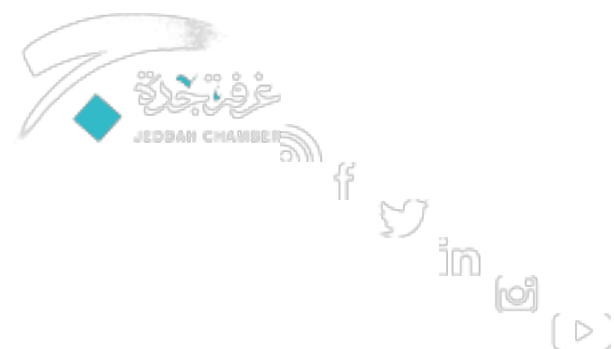
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